



PHILIPPINE **BUSINESS BANK**  
a savings bank

SECURITIES AND EXCHANGE  
COMMISSION  
**RECEIVED**  
NOV 04 2015  
MARKET REGULATION DEPT.  
BY: *fs* TIME: *1:00*

NOTICE OF SPECIAL STOCKHOLDERS' MEETING

TO ALL STOCKHOLDERS:

NOTICE IS HEREBY GIVEN that pursuant to Section 4, Article II of the Amended By-Laws, the Special Stockholder's Meeting of PHILIPPINE BUSINESS BANK ("PBB") will be held on Friday, December 11, 2015 at 2:00 PM at the Diamond Hotel Philippines, Roxas Boulevard corner Dr. J. Quintos Street, Manila, Philippines, to confirm and ratify the following actions of the Board of Directors, to wit:

- a. Approval of the acquisition and purchase of all the outstanding and issued shares of stocks of Insular Savers Bank, Inc. ("ISBI") and the merger of the PBB & ISBI where PBB is the surviving Bank.
- b. Approval for the acquisition and purchase of all the assets and assumption of liabilities of Bataan Savings and Loan, Inc.

Stockholders who will not, are unable to, or do not expect to attend the meeting in person may, at their option, designate their authorized representatives by means of Proxy. The Proxy instrument must be duly notarized and must be submitted to **Atty. Roberto S. Santos**, at the Office of the Corporate Secretary, located at 4/F PBB Corporate Center, 350 Rizal Avenue, corner 8<sup>th</sup> Ave., Grace Park, Caloocan City or **Stock Transfer Service, Inc.** at 34-D Rufino Pacific Tower 6784 Ayala Avenue, Makati City not later than December 01, 2015.

Only Stockholders of Record as of 5:30 p.m. of November 16, 2015 shall be entitled to vote at this meeting.

ATTY. ROBERTO S. SANTOS  
Corporate Secretary